H H K CC

L (K CC –) C C

(CCA –) CCA I

CCA 如 閣下欲以香港中央結算

This Application Form uses the same terms as defined in the prospectus of Shanghai Henlius Biotech, Inc. (the "C ") dated 12 September 2019 (the " ").

本申請表格使用上海復宏漢霖生物技術股份有限公司(「**本公司**」)於二零一九年九月十二日刊發的招股章程(「**招股章程**」)所界定的詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner

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CCA 如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

.....

Date:

H K L (K CC –) C C (CCA –) CCA I CCA 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口，請使用本表格

*(1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "H

H H K K CC L (K CC –) C C (CCA –) CCA I CCA 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於

Members of the public, the Qualifying Fosun

H K K CC L (K CC –) C C (CCA –) CCA I CCA 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於

2. any of the following offices of the below Joint Global Coordinators:

HC I C C K L
29th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

L (A) L
Level 55 Cheung Kong Center
2 Queen's Road Central
Central
Hong Kong

B CI A L
26th Floor, Bank of China Tower
1 Garden Road
Central
Hong Kong

H B AG K B
52/F, Two International Finance Centre
8 Finance Street
Central
Hong Kong

C B I C L
45/F, Champion Tower
3 Garden Road
Central
Hong Kong

H F L
Suite 2101-2105 21/F Champion Tower
3 Garden Road
Central
Hong Kong

3. the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

D H T E ELL A F .

During normal business hours from 9:00 a.m. on Thursday, 12 September 2019 until 12:00 noon on Tuesday, 17 September 2019, at least three copies of the printed Prospectus will be available for inspection at every location where the **T E** and **ELL** Application Forms are distributed as set out in the section headed "*How to Apply for Hong Kong Offer Shares and Reserved Shares*" in the Prospectus. You should read the Prospectus prior to submitting this Application From.

2. 以下聯席全球協調人的下列任何辦事處：

中國國際金融香港證券有限公司
香港
中環
港景街1號
國際金融中心一期29樓

L (A) L
香港
中環
皇后大道中2號
長江集團中心55樓

中銀國際亞洲有限公司
香港
中環
花園道1號
中銀大廈26樓

H B AG K B
香港
中環
金融街8號
國際金融中心二期52樓

招銀國際融資有限公司
香港
中環
花園道3號
冠君大廈45樓

復星恆利證券有限公司
香港
中環
花園道3號
冠君大廈21樓2101-2105室

3. 香港結算存管處服務櫃檯，地址為香港中環康樂廣場8號交易廣場一座及二座一樓。

可索取招股章程印刷本的地址詳情將於派發白色及黃色申請表格的各個地點以顯眼方式展示。

於二零一九年九月十二日(星期四)上午九時正至二零一九年九月十七日(星期二)中午十二時正的正常辦公時間內，在派發**白色**及**黃色**申請表格的各個地點(載於招股章程「*如何申請香港發售股份及預留股份*」)，均有至少三份招股章程印刷本可供查閱。 閣下提交本申表格前須閱讀招股章程。

Sample 樣本

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此乃白頁　特意留空

Sample樣版

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker'

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

申請手續

1. 使用下表計算　閣下應付的款項。　閣下申請認購的股數須至少為100股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購的香港發售股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項（港元）	申請認購的香港發售股份數目	申請時應繳款項（港元）	申請認購的香港發售股份數目	申請時應繳款項（港元）	申請認購的香港發售股份數目	申請時應繳款項（港元）
100	5,838.25	3,500	204,338.58	70,000	4,086,771.54	2,000,000	116,764,901.20
200	11,676.49	4,000	233,529.80	80,000	4,670,596.05	2,500,000	145,956,126.50
300	17,514.74	4,500	262,721.03	90,000	5,254,420.55	3,000,000	175,147,351.80
400	23,352.98	5,000	291,912.25	100,000	5,838,245.06	3,234,800[1]	188,855,551.20
500	29,191.23	6,000	350,294.70	200,000	11,676,490.12		
600	35,029.47	7,000	408,677.15	300,000	17,514,735.18		
700	40,867.71	8,000	467,059.60	400,000	23,352,980.24		
800	46,705.96	9,000	525,442.06	500,000	29,191,225.30		
900	52,544.20	10,000	583,824.51	600,000	35,029,470.36		
1,000	58,382.45	20,000	1,167,649.01	700,000			
790000	9 >>BDC 8.9029,478			9 >>BDC 8.9211(06)1(7)1(7)1(.)1(1)1TJE 8.(8)(0)1(1)(8)Lann-U29,			

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4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入下列中國銀行(香港)有限公司及招商永隆銀行有限公司的任何一家分行特設的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港島	德輔道西分行	香港德輔道西111-119號
	柴灣分行	香港柴灣道341-343號宏德居B座
九龍	德福廣場分行	九龍灣偉業街33號德福廣場P2-P7號舖
	奧海城分行	九龍海庭道18號奧海城二期一樓133號
新界	新都城分行	新界將軍澳新都城一期二樓209號
	馬鞍山廣場分行	新界馬鞍山西沙路馬鞍山廣場L2層2103號

招商永隆銀行有限公司

地區	分行名稱	地址
香港島	總行	德輔道中45號
	堅尼地城分行	吉席街28號
九龍	旺角分行	彌敦道636號招商永隆銀行中心地庫
	尖沙咀分行	加拿分道4號
新界	荃灣分行	沙咀道251號

5. 閣下可於下列時間遞交申請表格：

二零一九年九月十二日(星期四) – 上午九時正至下午五時正
二零一九年九月十三日(星期五) – 上午九時正至下午五時正
二零一九年九月十六日(星期一) – 上午九時正至下午五時正
二零一九年九月十七日(星期二) – 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一九年九月十七日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份及預留股份」一節「D. 惡劣天氣對開始及截止辦理申請登記的影響」)。

香港發售股份申請將會自二零一九年九月十二日(星期四)起直至二零一九年九月十七日(星期二)止。申請款項(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有，且退款金額(如有)將於二零一九年九月二十四日(星期二)或之前不計利息退還予申請人。投資者務請注意，預期「　股將於二零一九年九月二十五日(星期三)於聯交所開始買賣。

Sample樣版



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A.

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (within the meaning of Regulation S) or a person described in paragraph (h)(3) of Rule 902 of Regulation S and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
6. Unless permitted by the Listing Rules and guidance letters issued by the Stock Exchange, or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you are:
   - an existing beneficial owner of shares in the Company and/or any of its subsidiaries ;
   - a director or chief executive officer of the Company and/or any of its subsidiaries;
   - an associate of any of the above;
   - a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; or
   - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering (except in respect of Reserved Shares applied for pursuant to the Preferential Offering).

B. I

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("**CCA**") (if you are a CCASS Participant); or (ii) using a **T E** or **ELL** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. E A F

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- to execute all relevant documents and instruct and authorise the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- to comply with the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and the Articles of Association;
- that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;

- that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- and that except for an application made in the capacity as a Qualifying Fosun International Shareholder or a Qualifying Fosun Pharma H Shareholders under the Preferential Offering, this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Representatives will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) that no other application has been or will be made for your benefit on a T E or ELL Application Form or by giving electronic application instructions to HKSCC or to the F I Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a T E or ELL Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as its agent.

D.

If your application is made through an authorised attorney, the Company and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

D A H K

The Offer Price is expected to be fixed on or around Tuesday, 17 September 2019. Applicants are required to pay the maximum Offer Price of HK$57.80 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed among the Company and the Joint Representatives (for themselves and on behalf of the Underwriters) on or before Tuesday, 24 September 2019, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Tuesday, 24 September 2019 in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at and the Company's website at . Results of allocations and the Hong Kong Identity Card/passport/ Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering (where applicable) will be available on the above websites.

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If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of

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名義發行(或如屬聯名申請人，則以排名首位申請人的名義發行)，而在此情況下，會以普通郵遞方式將該等獲配發股份的股票寄往　閣下在申請表格上所示地址(郵誤風險概由　閣下自行承擔)或提供該等股票予　閣下領取；

- **同意**香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的股份數目；
- **同意**香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責；
- **同意**香港結算及香港結算代理人概不以任何方式對　閣下負責；
- **聲明香格**

表醢넏陪　뢿棦祴及資釀茆韺瀢

·

表廩騌及왘뇦陪巕큣資襝汲；灦딄뢢ㅁ近

·

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口，請使用本表格

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其H股證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策和慣例。

1.　收集　閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，必須向本公司或其代理人及H股證券登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及／或寄發　閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及H股證券登記處。

2.　目的

證券持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理　閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及H股證券登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

3.　轉交個人資料

本公司及其H股證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其H股證券登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露，獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外股份過戶登記分處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4.　個人資料的保留

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5.　查閱和更正個人資料

證券持有人有權確定本公司或H股證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的H股證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

Sample樣版